



VARIABLE FREQUENCY DRIVES (VRDS) Incentive Application

ELIGIBILITY

These incentives are offered by RMU to qualifying retail electric service customers including commercial, industrial, local government, agricultural and schools with locations in RMU's service area.

TERMS AND CONDITIONS

- 1) Incentive Offer: RMU projects must be implemented and submitted no later than December 31. An original signed application before installation and invoices for materials and labor after installation must be submitted to RMU, PO Box 456, Rochelle, IL 61068.
- 2) Proof of Purchase: This application must have complete information and after installation an invoice must be submitted with an itemization of the new equipment purchased. The invoice must indicate date of purchase, the size, type, make, model, serial number, part number, and/or equipment manufacturer (OEM) specification sheets. The invoices for materials and labor must be sent to the address at the bottom of this form.
- 3) Compliance:
 - a. All projects are expected to comply with federal, state and local codes.
 - b. All equipment must be new (with the exception of surveys, audits and service buy downs). Used or rebuilt equipment is not eligible for incentives. Existing equipment must be removed.
 - c. Equipment must meet specification requirements and be purchased and operating prior to submitting an incentive application form.
 - d. Only one incentive will be granted for each project.
 - e. Payment: Once completed paperwork is submitted, incentive payments are usually made within 30 calendar days. Incomplete applications will either delay payments or be denied. RMU reserves the right to refuse payment and participation if the customer or contractor violates program rules and procedures.
- 4) Inspection: Program staff may conduct an inspection of the facility to survey the installed projects.
- 5) Evaluation: Any customer receiving an incentive check may be contacted by an evaluator to verify service/equipment installation or be asked to complete a customer survey.
- 6) Publicity: RMU reserves the right to publicize your participation in this program, unless you specifically request otherwise.
- 7) Program Discretion: Incentives are available on a first-come, first-served basis. This offer is subject to change or termination without notice at the discretion of RMU.
- 8) Logo Use: Customers or allies may not use the RMU name or logos in any marketing, advertising or promotional material.
- 9) Disclaimers: RMU
 - a. Does not endorse any particular manufacturer, product, labor system design by offering these programs
 - b. Will not be responsible for any tax liability imposed on the customer as a result of the payment incentives;
Does not expressly or implicitly warrant the performance of installed equipment or contractor's quality of work
 - c. Is not responsible for the proper disposal/recycling of any waste generated as a result of this project
 - d. Is not liable for any damage caused by the installation of the equipment or for any damage caused by the malfunction of the installed equipment.

INCENTIVE LIMIT:

Purchase and install qualifying equipment and receive an energy efficiency incentive of up to \$15,000 per project. An incentive exceeding \$15,000 must receive written approval BEFORE project installation



VARIABLE FREQUENCY DRIVES (VFDs) INCENTIVE APPLICATION

Section 1: CUSTOMER INFORMATION AND PROJECT LOCATION

Company Name			
Project Contact Name	Project Contact Telephone	Project Contact E-Mail	
Installation Street Address (physical location)	City	State	Zip Code
RMU Account Number	RMU Customer Account Name	Electric Account Meter(s)	
Contractor Name	Contractor Phone Number	Contractor E-Mail	

Section 2: PAYMENT INFORMATION (All information is required for payment)

Make incentive check payable to:

Company/Corporate/Business Owner's Legal Name		Attn:	
Mailing Address:	City	State	Zip Code
Company/Corporate Federal Tax ID of Payee (must be 9 digits) <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	OR	Social Security Number of Business Owner (if no Federal Tax ID Number) <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	

Certification: The following certifications are required in order for this form to substitute for the IRS form W-9:

1. The number shown on this form is the correct taxpayer identification number.
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends or © the IRS has notified me that I am no longer subject to backup withholding.
3. I am a U.S. citizen (includes a U.S. resident alien).

Section 3: CUSTOMER SIGNATURE

I have read and agree to the Terms and Conditions listed on the back of this application. To the best of my knowledge, the statements made on this application are correct, and I will submit the appropriate documentation to receive an incentive.

Company Representative (print)

Signature

Date

FORM SUBMITTAL: Return signed, completed form to RMU, PO Box 456, Rochelle, IL 61068
 Direct inquiries to 815-562-4155. ITEMIZED invoice within 30 calendar days of installation is required to be provided to RMU as a requirement for incentives to be paid out.



VFD REQUIREMENTS

You may claim an incentive of \$25.00 per horsepower up to a maximum of 30 percent of the total equipment cost on new, installed variable frequency drives that meet the following requirements:

- Used in conjunction with pumping or air handling (i.e., fan or blower) application
- The pump or air handling system must operate a minimum of 2000 hours annually
- The pump or air handling system may not exceed 300 horsepower
- Redundant or back-up units do not qualify. Routine replacement of existing VFDs do not qualify
- VFD speed must be automatically controlled by different pressure, flow or temperature, or other variable signal
- The system controlled must have significant load diversity that will result in savings through motor speed variation

Variable frequency drives may not be beneficial in pump systems where static head makes up a large portion of the total system head. It is also important that the load on the system vary over time to take advantage of the savings that a VFD can provide. Be sure to understand these aspects of your system and discuss them with the equipment vendor in advance of applying VFD technology.

Enter the information for each new variable frequency drive that you are claiming an incentive on in the table below. Attach additional applications for different installation addresses and if you are claiming incentives on more than two variable frequency drives						
VFD Application	Controls before VFD	Manufacturer & Model	Equipment Operating Hours (2,000 hr min)	HP Controlled by VFD (500 hp max)	Qty	Incentive (Qty x HP x SSO)
<i>Check one:</i> <input type="checkbox"/> Chilled Water Distribution Pump <input type="checkbox"/> Heating Pump <input type="checkbox"/> Process Pump or Pool Pump <input type="checkbox"/> Boiler Draft Fan <input type="checkbox"/> Cooling Tower Fan <input type="checkbox"/> HVAC Fan <input type="checkbox"/> Other:	<i>Check one:</i> <input type="checkbox"/> Outlet Control Valve <input type="checkbox"/> Bypass Valve <input type="checkbox"/> Discharge Damper <input type="checkbox"/> Inlet Guide Vanes <input type="checkbox"/> Other:					
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Subtotal of Chart Above =						
Total Project Cost = \$						x 30 % =
SUBTOTAL INCENTIVE AMOUNT (Lesser of the above):						\$
Installation Date Planned:						TOTAL INCENTIVE REQUESTED:

RMU Approval: _____ Date: _____

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